



Intuit® QuickBooks® & Quicken® Connections

## bankFNBD Online Banking supports Web Connect & Express Web Connect with Intuit®.

**Web Connect** | Allows you to manually download your account transactions from online banking and import them into QuickBooks® using a Web Connect (.QBO) file. This option provides flexibility and control over when transactions are downloaded and is ideal for users who prefer a manual update process. **This can be used with both desktop and cloud-based Intuit® services.**

**Express Web Connect** | Provides an automated connection between QuickBooks® and your online banking account. Once connected, QuickBooks® securely retrieves available transactions using your online banking credentials, eliminating the need to manually download and import files. **This is only available for cloud-based Intuit® services.**

## Connect a bankFNBD Account to QuickBooks® Online

### Prerequisites for Express Web Connect

**Before connecting your accounts, ensure you have:**

- Access to your First National Bank in DeRidder online banking account and know your login credentials.
- The ability to receive one-time security verification codes through the contact methods registered on your account.
- Administrative access to QuickBooks® Online (accountants cannot complete the connection process on behalf of a client).

### Step 1: Navigate to Bank Transactions

Sign in to QuickBooks Online.

Select **Accounting** and then **Bank Transactions**.

Click **Connect Account** (or **Link Account** if you already have accounts connected).

### Step 2: Locate First National Bank in DeRidder

In the financial institution search field, locate First National Bank in DeRidder using one of the following methods:

- **Search by Institution Name: First National Bank in DeRidder**
- **Or Search by Website URL: <https://www.fnbderidder.com>**

**Important:** when searching by website address, you **must enter the full URL** beginning with <https://>. The institution may not be found if the protocol is omitted.

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bankFNBD.com | First National Bank in DeRidder | Member FDIC

### Step 3: Sign In

After selecting First National Bank in DeRidder (DeRidder, LA), enter the same username and password you use for online banking and select **Save and Connect**.

**Sign in to account**  
Enter your updated First National Bank in DeRidder (DeRidder, LA) login information.  
Intuit securely stores this info. We'll use it to access your account data as needed and share it with QuickBooks Online.

Username  
[Input field]

Password [Show]  
[Input field]

[Forgot your sign-in? Let's go find it](#)

**A message from First National Bank in DeRidder (DeRidder, LA)**  
Please enter your First National Bank in DeRidder (DeRidder, LA) Access ID and Password required for login.

[Save and connect]

At Intuit, the privacy and security of your information are top priorities.

### Step 4: Complete Security Verification

QuickBooks® will securely communicate with First National Bank in DeRidder to verify your identity during the setup process. You will be asked to:

- Select a phone number or other registered contact method.
- Receive a one-time security code.
- Complete the verification process.
- Select **Connect** after the verification has been completed.

**Security info required**

To keep your accounts safe, First National Bank in DeRidder (DeRidder, LA) is asking for info only you should know. (185)

Please choose the below option to receive secure code

XXX-XXX-1916

XXX-XXX-1916

XXX-XXX-3602

[Back] [Connect]

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**Security info required**

To keep your accounts safe, First National Bank in DeRidder (DeRidder, LA) is asking for info only you should know. (185)

Please input the one-time security code on your mobile device (one-time security code: 16755)

Phone Call Completed

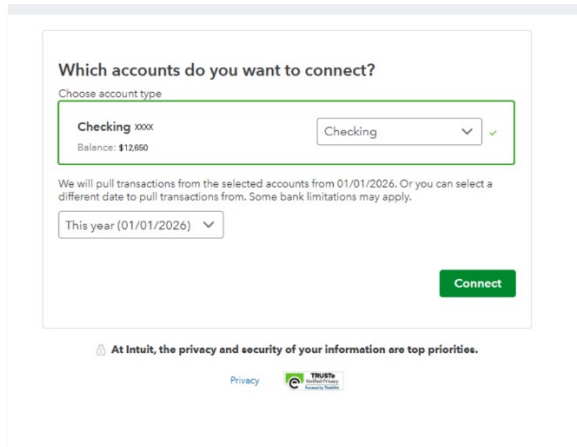
[Back] [Connect]

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## Step 5: Select Accounts to Connect

Once authenticated, QuickBooks® will display the accounts available for connection.

- Select each account you wish to connect.
- Match each bank account to the appropriate QuickBooks® account type.
- Choose the starting transaction download date from the Date Range dropdown.
- Select **Connect**.



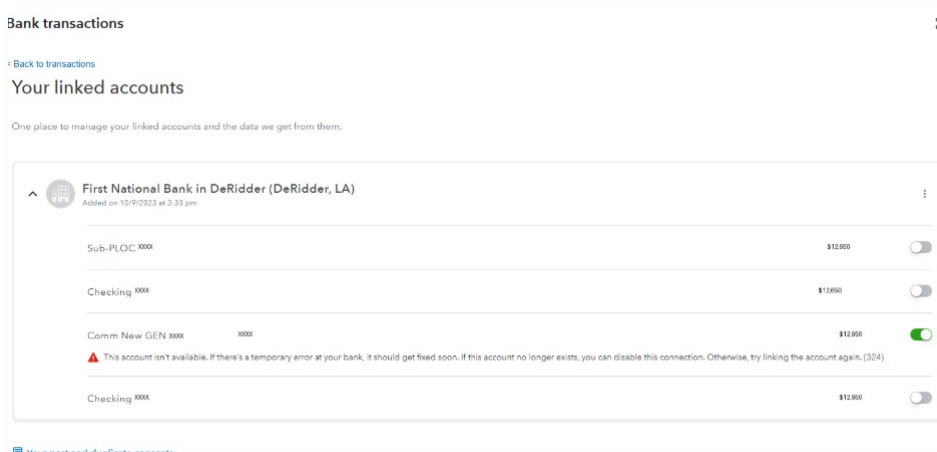
## Step 6: Review Connected Accounts

After the connection is complete:

- Navigate to **Bank Transactions**.
- Verify that your connected bankFNBD accounts appear in the Linked Accounts section.
- Confirm that balances and available transactions have been imported successfully.

QuickBooks® will automatically download recent transactions and make them available for review and categorization.

*Example of a bank account enabled and linked to a QuickBooks account:*



## Troubleshooting Tips

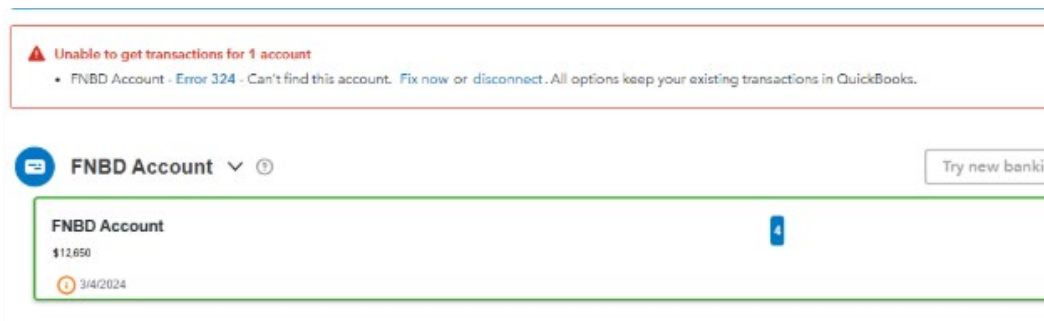
- If you do not see First National Bank in DeRidder during the search process, try searching using the full URL: <https://www.fnbderidder.com>.
- Ensure your online banking credentials are correct and that your account is not locked.
- Confirm that your contact information is current in online banking so security verification can be completed successfully.
- If security verification fails, sign in to online banking directly to verify your profile information and available authentication methods.

## Connection Complete

Once connected, QuickBooks® Online will automatically retrieve available transactions from your First National Bank in DeRidder accounts, allowing you to review, categorize, and reconcile transactions directly within QuickBooks®.

**Important:** *If you make changes to your username or password, your password expires, or you disable your account through inactivity or too many invalid attempts, these can all impact the connection to your bank account and result in an error message. If you cannot login to your online banking, please contact your local branch for assistance.*

*Example of an error message in QuickBooks®:*



## Download a QBO Transaction File within bankFNBD Online Banking

Login to your bankFNBD online banking.

Click on the **Accounts** tab and then **Reports**.

From the **Reports** screen, choose the **Portfolio** and **Account(s)** you would like to work with.

Next, update the **Time Period** of transactions you need to download, the **Transaction Types**, and then the preferred **File Format Type**. For QuickBooks®, select QuickBooks (QBO). Then proceed with **Download**.

You can then import your file into QuickBooks®.

