



PO Box 700, DeRidder, LA 70634 • Ph: (337)463-6231

Home Equity Line of Credit Documents Needed Checklist

Listed below are the typical items we will gather after receiving your HELOC loan application.

Borrower Information:

- Pay stubs for the last 30 days
- Past 2 year's tax returns signed including all schedules
- W-2's for the past 2 years from all sources
- Copy of most recent awards letter if you receive social security or disability income
- Bankruptcy and discharge papers if filed in the past 10 years, if applicable
- Copy of current driver's license or other form of identification such as current Armed Forces ID, valid Passport, Social Security card, or current Alien ID

Self Employed Individuals:

- 2 years business tax returns if self-employed or own more than 20% of business
- Year to Date profit and loss statement
- Current rental agreements (if applicable)

Home Information:

- Copy of homeowner's insurance top page to show coverage details
- Copy of most recent property tax bill
- Copy of original Cash Sale or Deed
- Copy of most recent mortgage statement(s) from existing lender(s)

Thank you for choosing #bankFNBD!



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